

This brochure supplement provides information about Jason Carroll Smith that supplements the Centennial Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Jason Carroll Smith if you did not receive Centennial Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jason Carroll Smith is also available on the SEC's website at www.adviserinfo.sec.gov.

Centennial Advisors, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Jason Carroll Smith

Personal CRD Number: 6931095

Investment Adviser Representative

Centennial Advisors, LLC
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(512) 265-5000

jason.smith@iwanttoretirewell.com

UPDATED: 10/28/2024

Item 2: Educational Background and Business Experience

Name: Jason Carroll Smith

Born: 1976

Educational Background and Professional Designations:

Education:

MS Technology Commercialization, University of Texas - 2009

BS Economics, U.S Naval Academy - 1998

Designations:

CFP® - Certified Financial Planner

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- i. Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- ii. Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Business Background:

10/2024 - Present	Financial Advisor Centennial Advisors, LLC
12/2010 - Present	Fitness Coach Heroes Crossfit
04/2018 – 10/2024	Registered Associate and Sales Representative Raymond James & Associates
02/2011 – 02/2018	Sales Representative Allergan
12/2005 - 02/2011	Sales Representative and Facility Manager National Oilwell Varco

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client’s or prospective client’s evaluation of this advisory business.

Item 4: Other Business Activities

Jason Carroll Smith is a Coach for Heroes CrossFit, where he helps coach others around fitness and fitness programs. This is not a conflict of interest. Clients of Centennial Advisors, LLC are under no obligation to purchase anything through Jason Carroll Smith's affiliation with Heroes CrossFit.

Item 5: Additional Compensation

Jason Carroll Smith does not receive any economic benefits from any person, company, or organization, outside of what is disclosed in Item 4 above.

Item 6: Supervision

As a representative of Centennial Advisors, LLC, Jason Carroll Smith is supervised by Kristin Prieur, the firm's Chief Compliance Officer who supervises all activities of the firm. Kristin Prieur's contact information is kprieur@kbc.team or (810) 775-1901. Jason Carroll Smith adheres to all applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.