

*This brochure supplement provides information about Jeffrey Rossmann II that supplements the Centennial Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Jeffrey Rossmann II if you did not receive Centennial Advisors, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Jeffrey Rossmann II is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Centennial Advisors, LLC**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

### **Jeffrey Rossmann II**

Personal CRD Number: 8188492

Investment Adviser Representative  
& Insurance Agent

Centennial Advisors, LLC  
10815 Ranch Road 2222  
Bldg 3C, Suite 200  
Austin, TX 78730  
(512) 265-5000

[Jeff.Rossmann@iwanttoretirewell.com](mailto:Jeff.Rossmann@iwanttoretirewell.com)

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## Item 2: Educational Background and Business Experience

**Name:** Jeffrey Rossmann II      **Born:** 1980

### Educational Background and Professional

#### Designations: Education:

No post-secondary education to report.

#### Business Background:

01/2025 - Present	Investment Adviser Representative Centennial Advisors, LLC Insurance Agent CA Financial, LLC
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07/2018 - 10/2020	Server Eddie V's
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05/2001 - Present	Contractor Onward Roofing
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### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Jeffrey Rossmann II is a licensed insurance agent through our affiliate CA Financial, LLC. As an insurance agent, Jeffrey Rossmann II sells other products or provide services outside of their role as investment adviser representatives with CA. As part of the clients' overall financial planning services, Jeffrey Rossmann II has the option to recommend the use of certain insurance products to accomplish the client's financial or investment objectives. This could be in conjunction with their existing advisory services in lieu of separately managed accounts (specifically, in lieu of cash and fixed income asset classes).

Although CA and its investment adviser representatives owe you a fiduciary duty, it should be noted that the receipt of a commission by the financial professional and our affiliate provides a variety of incentives to recommend these products. For example, Jeffrey Rossmann and the affiliate will earn a larger commission the more assets are invested in an annuity, therefore they are economically incentivized to recommend that you purchase an annuity over placing those assets in a brokerage or advisory account, which may provide lower total compensation. Our financial professional and affiliate could also be incentivized to recommend a product that pays a commission now, versus an advisory product that pays fees over a longer period. As an example, all other variables held equal, a 5% commission paid by an insurance company upon sale of a \$100,000 annuity product, may be more attractive to a financial professional than a one percent (1%) advisory fee charged on a \$100,000 account paid over a period of five (5) years, despite the overall pre-tax compensation paid to the financial professional being equal. Note that some products pay a higher street or bonus commission than others, increasing this incentive and creating an economic incentive to favor higher fee-paying products.

In exchange for selling you insurance products, Jeffrey Rossmann II and our affiliate may also receive additional compensation or incentives in the form of bonus commissions, gifts, meals or entertainment, reimbursement for training, marketing, education, advertising, or travel expenses associated with sponsored conferences or events. The exact compensation cannot be accurately calculated at the time of recommendation because they rely on sales goals, but you should be aware that there are a variety of forms of indirect compensation paid by carriers and insurance marketing organizations, and this compensation creates a conflict of interest.

You should be aware you have the option to implement any insurance recommendations through outside insurance brokers or agents. You are in no way required to implement any insurance product recommendations through their CA representative in their capacity as a licensed insurance agent.

### **Item 5: Additional Compensation**

Jeffrey Rossmann II does not receive any economic benefit from any person, company, or organization, other than Centennial Advisors, LLC in exchange for providing clients advisory services through Centennial Advisors, LLC.

### **Item 6: Supervision**

As a representative of Centennial Advisors, LLC, Jeffrey Rossmann II is supervised by Kristin Prieur, the firm's Chief Compliance Officer who supervises all activities of the firm. Kristin Prieur's contact information is kprieur@kbc.team or (810) 775-1901. Jeffrey Rossmann II adheres to all applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.