



CENTENNIAL ADVISORS, LLC

# Privacy Policy

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## WHAT DOES CENTENNIAL ADVISORS, LLC DO WITH YOUR FINANCIAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depends on the product or service you have with us. This information can include: Social Security number and income; Account balances and assets; Transaction history.
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Centennial Advisors, LLC chooses to share; and whether you can limit this sharing.

## REASONS WE CAN SHARE YOUR PERSONAL INFORMATION

	Do we share?	Can you limit this sharing?
<b>Servicing Our Clients</b> - We may share non-public personal information with non-affiliated* third parties (such as administrators, brokers, custodians, regulators, credit agencies, other financial institutions) as necessary for us to provide agreed upon services to you, consistent with applicable law, including but not limited to: processing transactions; general account maintenance; and responding to regulators or legal investigations.	Yes	No
<b>Marketing Purposes</b> - Centennial Advisors does not disclose, and does not intend to disclose, personal information with non-affiliated* third parties to offer you services. Certain laws may give us the right to share your personal information with financial institutions where you are a customer and where Centennial Advisors or the client has a formal agreement with the financial institution. <b>We will only share information for purposes of servicing your accounts, not for marketing purposes.</b>	No	Not Shared
<b>Authorized Users</b> - Your non-public personal information may be disclosed to you and persons that we believe to be your authorized agent(s) or representative(s).	Yes	Yes
<b>Information About Former Clients</b> - Centennial Advisors does not disclose and does not intend to disclose, non-public personal information to non-affiliated* third parties with respect to persons who are no longer our Clients.	No	Not Shared

## WHAT WE DO

How does Centennial Advisors protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and building. In addition, we have various cyber security measures in place to protect your personal information.
How does Centennial Advisors, LLC collect my personal information?	We collect your personal information, for example, when you: Open an account; Deposit money; Seek advice about your investments; Enter into an investment advisory contract; Tell us about your investment or retirement portfolio or earnings

### \*Definitions

Affiliates	Companies related by common ownership and control. They can be financial and non-financial companies.
Non-affiliates	Companies not related by common ownership and control. They can be financial/non-financial companies
Joint Marketing	A formal agreement between non-affiliated financial companies that together market financial products or service to you.



## CONSENT TO RECEIVE TEXT MESSAGES

You are not required to consent to receiving text messages from Centennial Advisors. By providing your phone number and opting in, you consent to receive text messages from Centennial Advisors regarding your inquiry, our services, or related legal matters. Message and data rates may apply. You can opt out of receiving text messages at any time by replying "STOP" to any text message you receive from us. Please note that opting out may limit our ability to communicate with you regarding your case or services.

**Opting Out:** You may opt out of receiving marketing communications from us by following the instructions in those communications or contacting us directly. If you opt out, we may still send you non-promotional communications related to your legal services or our ongoing business relationship. **Access and Update Information:** You have the right to access, update, or correct your personal information. To do so, please contact us using the information provided below.

## SMS MESSAGE COMMUNICATION

We may send any Centennial Advisors Text (SMS) Message, either directly or via a third-party agent or authorized service provider, through your communication service provider in order to deliver it to you. You agree that your communication services provider is acting as your agent in this capacity. No mobile information will be shared with third parties/affiliates for marketing/promotional purposes. All the above categories exclude text messaging originator opt-in data and consent, this information will not be shared with any third parties. This includes affiliate or business partners the Opt in is not transferable to another party involved in their process.